SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

	Iress of Reporting 1 Ventures, In	nc.	2. Date of Event Requiring Statement (Month/Day/Year) 07/21/2004 3. Issuer Name and Ticker or Trading Symbol <u>NeuroMetrix, Inc.</u> [NURO]							
(Last) (First) (Middle) 175 FEDERAL STREET 10TH FLOOR				4. Relationship of Reporting Perso (Check all applicable) Director X Officer (give title below)	on(s) to Issuer 10% Owne Other (spec below)	r cify 6. In	 5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) 			
(Street) BOSTON (City)	MA (State)	02110 (Zip)			Jelow)	Delowy	_ · · ·	Form filed by	y One Reporting Person y More than One erson	
Table I - Non-Derivative Securities Beneficially Owned										
1. Title of Security (Instr. 4)					. Amount of Securities Seneficially Owned (Instr. 4)			4. Nature of Indirect Beneficial Ownership (Instr. 5)		
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)										
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4		4. Conversion or Exercise	Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
		Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security	Direct (D) or Indirect (I) (Instr. 5)			
Series D Conv	ertible Preferree	d Stock	(1)	(1)	Common Stock	345,515	(2)	D		
Series E Convertible Preferred Stock		(1)	(1)	Common Stock	416,667	(3)	D			
Series E-1 Con	vertible Preferr	red Stock	(1)	(1)	Common Stock	173,734	(4)	D		

Explanation of Responses:

1. These securities are preferred stock of NeuroMetrix and do not have an expiration date. These securities will automatically convert into shares of NeuroMetrix's Common Stock upon the closing of NeuroMetrix's initial public offering.

2. Each share of Series D Convertible Preferred Stock is convertible in approximately 0.3109640 shares of Common Stock.

3. Each share of Series E Convertible Preferred Stock is convertible into approximately 0.4687500 shares of Common Stock.

4. Each share of Series E-1 Convertible Preferred Stock is convertible into approximately 0.2500000 shares of Common Stock.

/s/ Deirdre A. Cunnane, Vice President, BancBoston

Ventures Inc.

07/21/2004

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Information Regarding Joint Filers

Designated Filer of Form 3: BancBoston Ventures, Inc.

Item 2. Date of Event Requiring Statement: July 21, 2004

Item 4. Issuer Name and Ticker Symbol: NeuroMetrix, Inc. (NURO)

	Ownership Form	Nature of Indirect					
Designated Filer:		Beneficial Ownership					
BancBoston Ventures, Inc.							
175 Federal Street, 10 th Floor							
Boston, MA 02110	Direct						
Joint Filers:							
Bank of America Corporation	Indirect	Indirect 100% Owner of Reported Shares, as 100% Parent of Fleet National Bank					
100 North Tryon Street		as 100% Parent of Fieet National Bank					
Bank of America Plaza							
Charlotte, NC 28255							
Fleet National Bank	Indirect	Indirect 100% Owner of Reported Shares, as 100% Parent of BancBoston Ventures,					
175 Federal Street, 10 th Floor		Inc.					
Boston, MA 02110							
		SIGNATURES					
BANK OF AMERICA CORPORA							
By: <u>/s/ Michael Bernadino</u> Date: July 21, 2004							
Title: <u>Senior Vice President</u>							
FLEET NATIONAL BANK							
By: <u>/s/ Michael Bernadino</u> Date: July 21, 2004							
Title: <u>Senior Vice President</u>							