SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>HARRIS & HARRIS GROUP INC</u> / <u>NY/</u>			2. Date of Event Requiring Statement (Month/Day/Year) 07/21/2004 3. Issuer Name and Ticker or Trading Symbol NeuroMetrix, Inc. [NURO]						
(Last)) (First) (Middle) WEST 57TH STREET				4. Relationship of Reporting Person (Check all applicable) Director X	n(s) to Issue 10% Owne	(Mor	. If Amendment, Date of Original Filed Month/Day/Year)	
SUITE 1100					Officer (give title below)	Other (spe below)	· [0.11	icable Line)	/Group Filing (Check y One Reporting Person
(Street) NEW YORK	NY	10019						Form filed by Reporting P	y More than One erson
(City)	(State)	(Zip)							
Table I - Non-Derivative Securities Beneficially Owned									
1. Title of Security (Instr. 4)					eneficially Owned (Instr. 4)			4. Nature of Indirect Beneficial Ownership (Instr. 5)	
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)									
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securiti Underlying Derivative Security		4. Conversion or Exercise Price of	5. Ownership Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)
			Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security	Direct (D) or Indirect (I) (Instr. 5)	
Preferred Stock			(1)	(1)	Common	(1)	(1)	D	

Explanation of Responses:

1. Preferred Stock is convertible into 1,137,570 shares of Common Stock upon closing of the Issuer's initial public offering.

<u>Helene B. Shavin</u>

07/21/2004

Date

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.